

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW MEXICO

In re:

ROMAN CATHOLIC CHURCH OF THE
ARCHDIOCESE OF SANTA FE, a New Mexico
corporation sole,

Debtor.

Chapter 11

Case No. 18-13027-t11

**ORDER FIXING TIME FOR FILING PROOFS OF CLAIMS; APPROVING
PROOF OF CLAIM FORMS; PROVIDING FOR CONFIDENTIALITY
PROTOCOLS; AND APPROVING FORM AND MANNER OF NOTICE**

Before the Court is the motion of The Roman Catholic Church of the Archdiocese of Santa Fe, Debtor-In-Possession ("Debtor"), entitled "Motion for an Order Establishing Deadlines for Filing Proofs of Claims; Approving Claim Forms; for Sealing of Schedules and Pleadings and for Confidentiality Protocols; and Approving Form and Manner of Notice Thereof; and Notice of Motion" (Doc. No. ____) (the "Motion"). It appears that the Motion was brought in compliance with the Federal Rules of Bankruptcy Procedure ("Bankruptcy Rules") and New Mexico Local Bankruptcy Rules ("LBR"); that no objections have been filed; that the Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and § 157, and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); that notice of the Motion is appropriate

EXHIBIT F

and no other or further notice is required; that the relief requested in the Motion and granted herein is in the best interest of the Debtor's estate, its creditors and other parties-in-interest, and necessary and appropriate for establishing procedures; and that sufficient cause exists. Therefore,

IT IS HEREBY ORDERED that:

1. The Motion is granted as set forth in the Order.

FORMS

2. The Sexual Abuse Proof of Claim Form, the General Claims Bar Date Notice, the Permitted Party Confidentiality Agreement, the Sexual Abuse Claims Bar Date Notice, and the Publication Notice, in the forms annexed hereto as Exhibits "A," "B," "C," "D," "E" and "F," respectively, are approved.

NOTICE

3. The form and manner of notice as approved herein fulfill the notice requirements of the Bankruptcy Rules and the NM LBRs, and notice of the bar dates in the form and manner as approved herein is fair and reasonable and will provide sufficient and due notice to all creditors of their rights and obligations in connection with claims they may assert against the Debtor's estate in this Chapter 11 case. Accordingly, the Debtor is authorized and directed to serve and/or publish the notices in the manner described herein.

BAR DATES

4. Except as provided in paragraph 6 of this Order, any entity holding a pre-petition claim against the Debtor must file a proof of claim in accordance with the procedures described herein **on or before June 15, 2019, 5:00p.m. (Mountain Daylight Time)** (the "General Claims Bar Date"). The General Claims Bar Date applies to all persons and entities (including

governmental units), other than Sexual Abuse Claimants addressed in paragraph 5, that assert claims, as defined in § 101(5) of the Bankruptcy Code, against the Debtor (whether secured, unsecured priority or unsecured non-priority) that arose prior to or on the petition date. The General Claims Bar Date shall be identified in the General Claims Bar Date Notice and the Publication Notice.

5. Except as provided in paragraph 6 of this Order, any entity holding a prepetition claim arising from sexual abuse for which the individual believes the Debtor may be liable, must file a proof of claim in accordance with the procedures described herein **on or before June 15, 2019, 5:00p.m. (Mountain Daylight Time)** (the "Sexual Abuse Claims Bar Date"). The Sexual Abuse Claims Bar Date shall be identified in the Sexual Abuse Claims Bar Date Notice and the Publication Notice. A Sexual Abuse Claim is:

Any Claim (as defined in section 101(5) of the Bankruptcy Code) against the Archdiocese resulting or arising in whole or in part, directly or indirectly from any actual or alleged sexual conduct or misconduct, sexual abuse or molestation, indecent assault and/or battery, rape, pedophilia, ephebophilia, or sexually-related physical, psychological, or emotional harm, or contacts, or interactions of a sexual nature between a child and an adult, or a nonconsenting adult and another adult, sexual assault, sexual battery, sexual psychological or emotional abuse, humiliation, or intimidation, or any other sexual misconduct, and seeking monetary damages or any other relief, under any theory of liability, including vicarious liability, any negligence-based theory, contribution, indemnity, or any other theory based on any acts or failures to act by the Archdiocese or any other person or entity for whose acts or failures to act the Archdiocese is or was allegedly responsible.

WHO MUST FILE PROOFS OF CLAIM

6. The following entities, whose claims otherwise would be subject to the General Claims Bar Date or the Sex Abuse Claims Bar Date, shall **not** be required to file proofs of claim in this Chapter 11 case:

- a. Any person or entity that has already properly filed a proof of claim against the Debtor with the Clerk of the Court for the United States

Bankruptcy Court for the District of New Mexico (the "Court");

- b. Any person or entity: (i) whose claim is listed in the Debtor's filed schedules or any amendments thereto; **and** (ii) whose claim is not described therein as "disputed," "contingent," or "unliquidated;" **and** (iii) who does not dispute the amount or classification of its claim as set forth in the schedules;
- c. Any person or entity that asserts an administrative expense claim against the Debtor pursuant to § 503(b) and § 507(a)(2) of the Bankruptcy Code;
- d. Any person or entity whose claim against the Debtor has been allowed by an Order of the Court entered on or before the applicable bar date; and
- e. Any person or entity whose claim has been paid in full.

7. By virtue of the foregoing, the following entities **must** file a proof of claim on or before the applicable bar date:

- a. Any person or entity whose prepetition claim against the Debtor that is not listed in the Debtor's schedules or whose prepetition claim is listed in the Schedules but is listed as disputed, contingent or unliquidated, and that desires to participate in this case or share in any distribution in this case;
- b. Any person or entity that believes that its prepetition claim is improperly classified in the schedules or is listed in an incorrect amount and that desires to have its claim allowed in a classification or amount other than that identified in the schedules; and
- c. Any Sexual Abuse Survivor who believes that he or she has a claim against the Debtor, including but not limited to, Sexual Abuse Claimants who previously filed lawsuits against the Debtor, and Sexual Abuse Claimants who never filed a lawsuit, entered into a settlement or reported their abuse.

8. Any entity that is required to file a proof of claim in this Chapter 11 case pursuant to the Bankruptcy Code, the Bankruptcy Rules, or this Order with respect to a particular claim against the Debtor, but that fails to do so by the applicable bar date, may not be treated as a creditor with respect to such claim for the purposes of voting on and

distribution under any Chapter 11 plan proposed and/or confirmed in this case.

9. The Debtor shall retain the right to: (i) dispute, or assert offsets or defenses, including statute of limitations, against any filed claim or any claim listed or reflected in the schedules as to nature, amount, liability, classification or otherwise; and (ii) subsequently designate any claim as disputed, contingent or unliquidated.

REQUIREMENTS FOR PROOF OF CLAIM FORMS

10. Each general creditor proof of claim form must: (a) be written in English; (b) be denominated in lawful currency of the United States as of the petition date; (c) have attached copies of any writings upon which the claim is based, including evidence that a security interest has been perfected for any secured claims; and (d) be originally executed and delivered to the Clerk of the United States Bankruptcy Court for the District of New Mexico at the following address: Office of the Clerk of Court U.S. Bankruptcy Court District of New Mexico, Pete V. Domenici U.S. Courthouse, 333 Lomas Blvd. NW, Suite 360 Albuquerque, NM 87102. All general creditor proof of claim forms must be received by the Bankruptcy Court Clerk by the General Claims Bar Date (proofs of claim sent by facsimile or e-mail will **not** be accepted).

11. Each Sexual Abuse Proof of Claim Form filed must: (a) be written in English or Spanish; and (b) be originally executed and delivered, along with one (1) copy, to the U.S. Bankruptcy Court Clerk at the following address: U.S. Bankruptcy Court Clerk at the following address: Office of the Clerk of Court-ATTN SEALED DOCUMENTS, U.S. Bankruptcy Court District of New Mexico, Pete V. Domenici U.S. Courthouse, 333 Lomas Blvd. NW, Suite 360 Albuquerque, NM 87102, on or before the Sexual Abuse Claims Bar Date. All Sexual Abuse Proof of Claim Forms must be received by the Sexual Abuse Claims Bar Date (proofs of claim sent by facsimile or e-mail will **not** be accepted). The Clerk of the Court will provide a copy of

the Sexual Abuse Proof of Claims to the Debtor on a weekly basis.

CONFIDENTIALITY PROTOCOLS

12. Sexual Abuse Proof of Claim Forms shall be submitted pursuant to the following Confidentiality Protocol:

- a. Sexual Abuse Claimants are directed to mail or deliver the original and two (2) copies of each Sexual Abuse Proof of Claim Form to U.S. Bankruptcy Court Clerk at the following address: Office of the Clerk of Court-ATTN: SEALED DOCUMENTS, U.S. Bankruptcy Court, District of New Mexico, Pete V. Domenici, U.S. Courthouse, 333 Lomas Blvd. NW, Suite 360 Albuquerque, NM 87102.
- b. Sexual Abuse Proof of Claim Forms submitted by Sexual Abuse Claimants will not be available to the general public unless a Sexual Abuse Claimant affirmatively indicates his or her desire that the proof of claim be made public in Part 1 of the Sexual Abuse Proof of Claim Form. The Confidentiality Protocol is for the benefit of the Sexual Abuse Claimants. Accordingly, Sexual Abuse Claimants may elect to make any of the information contained in a Sexual Abuse Proof of Claim Form public, even if they elected to file the Proof of Claim confidentially.
- c. Sexual Abuse Proof of Claim Forms submitted by a Sexual Abuse Claimant shall be held and treated as confidential by the Debtor and Debtor's counsel and upon request to the parties listed below (the "Permitted Parties"), subject to each Permitted Party executing an returning to Debtor's counsel a confidentiality agreement (the "Confidentiality Agreement"), and to such other persons as the Court determines, provided, however, that all parties with access to the Sexual Abuse Proof of Claim Forms shall agree to keep the information provided in a Sexual Abuse Proof of Claim Form confidential (unless the Sexual Abuse Claimant elects otherwise in Part 1 of the Sexual Abuse Proof of Claim Form).¹
- d. The Permitted Parties (the "Permitted Party List") includes:
 - i. Counsel for the Committee, including partners, counsel, associates, and employees of such counsel;

¹ Access to the Sexual Abuse Proof of Claim Forms extends only to the natural person who executes the Confidentiality Agreement. A separate Confidentiality Agreement must be signed by each natural person who seeks access to the records on behalf of a Permitted Party.

- ii. Any insurance company that provided insurance that may cover the claims described in the Sexual Abuse Proof of Claim Forms upon consent of the Debtor and any Committee;
 - iii. Any unknown claims representative appointed pursuant to an order of the Court in this case;
 - iv. Any mediator appointed pursuant to an order of this Court to mediate the terms of a settlement or Reorganization Plan in this case;
 - v. Any special arbitrator/claims reviewer appointed to review and resolve the claims of Sexual Abuse Claimants;
 - vi. Any trustee, or functional equivalent thereof, appointed to administer payments to Sexual Abuse Claimants;
 - vii. Authorized representatives of a department of corrections if the Sexual Abuse Claimant is incarcerated but only to the extent disclosure is authorized under applicable non-bankruptcy law;
 - viii. Members of the Committee and their personal counsel (after the Sexual Abuse Proof of Claim Form has been redacted to remove the Sexual Abuse Claimant's name, address, and any other information identified in Part 2(A) of the Sexual Abuse Proof of Claim Form and the signature block);
 - ix. Any Person with the express written consent of the Debtor and the Committee upon 10 business days' notice to Sexual Abuse Claimants;
 - x. Such other persons as the Court determines should have the information in order to evaluate Sexual Abuse Claims; provided, however, that any such determination shall be made on no less than 7 days' notice to Sexual Abuse Claimants; and
 - xi. Insurance companies or their successors, including any authorized claim administrators of such insurance companies. that issued or allegedly issued policies to the Debtor and their reinsurers and attorneys.
- e. The Court may approve additional parties as Permitted Parties upon fourteen (14) day notice of consent by the Debtor and the Committee of designation of a party as a Permitted Party, and lack of objection following such notice.

- f. With the exception of the parties identified in paragraph 12(d)(x) above, access to the Sexual Abuse Proof of Claim Forms extends only to the natural person who executes the confidentiality agreement. A separate confidentiality agreement must be signed by each natural person who seeks access to the records on behalf of a Permitted Party.

TIMING AND FORM OF NOTICE

13. Within five (5) days of the entry of this Order, the Debtor shall serve by United States mail, first-class postage prepaid, the General Claims Bar Date Notice on (a) the Office of the United States Trustee for the District of New Mexico; (b) counsel to the Committee; (c) all entities who have filed a notice of appearance in the Debtor's case; (d) all entities listed in Debtor's schedules; (e) all parties to executory contracts and unexpired leases of the Debtor; (f) all entities that have previously filed proofs of claim in this case; (g) any other entities or their counsel, including governmental units, known to the Debtor as entities who may have claims against the estate; and (h) such additional persons and entities as deemed appropriate by the Debtor.

14. Within five (5) days of entry of this Order, the Debtor shall also serve by United States mail, first-class postage prepaid, the Sexual Abuse Claims Bar Date Notice on the parties identified in paragraph 13(a), (b), (c), (d) and (h), and on known Sexual Abuse Claimants who:

- a. filed, or threatened to file, lawsuits against the Debtor that allege they were abused;
- b. contacted the Debtor to report that they were claimants of abuse, whether or not that individual's claim was considered to be substantiated and whether or not the report was written or verbal; or
- c. are known to the Debtor to be Sexual Abuse Claimants for any other reasons whatsoever.

15. The Debtor shall also provide notice of the Sexual Abuse Claims Bar Date and the General Claims Bar Date by causing a copy of the Publication Notice to be published as follows:

- a. Publication twice (in English) in each of the following publications, with the first publication to occur within two weeks of the service required under paragraphs 13 and 14 and the second publication to occur no later than thirty (30) days prior to the expiration of the bar dates:

Local U.S. Publications and Entities

Alamogordo Daily News
Albuquerque Journal
Albuquerque Journal North
Arizona Republic
Cibola Beacon
El Paso Times
Denver Post
Las Cruces Sun News
Las Cruces Sun Times
Las Vegas Optic
People of God
Rio Grande Sun (Espanola)
Rio Grande Sun
Roswell Daily Record
Sangre de Cristo Chronicle
Santa Fe New Mexican
Santa Fe Reporter
Taos News
Weekly Alibi

USA Today (shall be published one time only thirty (30) days prior to the expiration of the General and Sexual Abuse Bar Date)

- b. Debtor will also send a copy of the Sexual Abuse Claims Bar Date Notice to the publications listed in paragraph 15(a) and to the Associated Press of Albuquerque.

16. The Debtor shall provide further notice of the Sexual Abuse Claims Bar Date by taking the following measures:

- a. Upon entry of the Order, the Debtor will post the Sexual Abuse Bar Date Notice Package on the following website: <https://archdiosf.org/>

and will request the Parishes post on the website of each Parish that maintains a website

- b. The Debtor will maintain a telephone number which may be used by Sexual Abuse Claimants to ask questions or obtain copies of the Sexual Abuse Bar Date Notice Package or parts thereof.
- c. Within one (1) week of the service of Sexual Abuse Bar Date Notice Package, the Debtor will mail a copy of the Sexual Abuse Bar Date Notice to the following:
 - 1. the attorney general for New Mexico;
 - 2. the district attorney for each county in New Mexico;
 - 3. each Parish and mission that is a part of the Archdiocese;
 - 4. the public health agency, if any, for each county where the Archdiocese has a parish or mission;
 - 5. a substance abuse agency, if any, in each county where the Archdiocese has a parish or mission, including without limitation the Agora Crisis Center in Albuquerque;
 - 6. the police/sheriff's department for each locality where the Archdiocese has a parish or mission;
 - 7. the hospital(s) for each county where the Archdiocese has a parish or mission;
 - 8. each Governor's/President's Office of each of the Pueblos, Tribes and Nations located in New Mexico; and
 - 9. any Diocese located within the State of New Mexico with a request that it be published on its website.
- d. The Debtor will simultaneously request that each recipient identified in paragraph 16(c) publicly post such notice until the expiration of the Sexual Abuse Claims Bar Date.
- e. Each request described in paragraph 16(c) shall be on the Debtor's letterhead, personally signed by the Archbishop. The request shall include a statement at the bottom for the recipient to indicate whether it will comply with the request and the request shall include a stamped self-addressed return envelope.

17. The Debtor is authorized and empowered to take all actions necessary to implement the relief granted in this Order.

18. This Court retains jurisdiction to hear and determine all matters arising from

or related to the implementation, interpretation and/or enforcement of this Order.

END OF ORDER

Submitted by:

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